



Celebrating 16 Years of  
Exploration  
and Production in the  
heart of Mexico's prolific  
silver belt.



### IN PRODUCTION

- San Ramon Deeps Silver Mine
- Cuchara Silver Mine
- Mirasol Silver Mine

### INVESTMENT HIGHLIGHTS

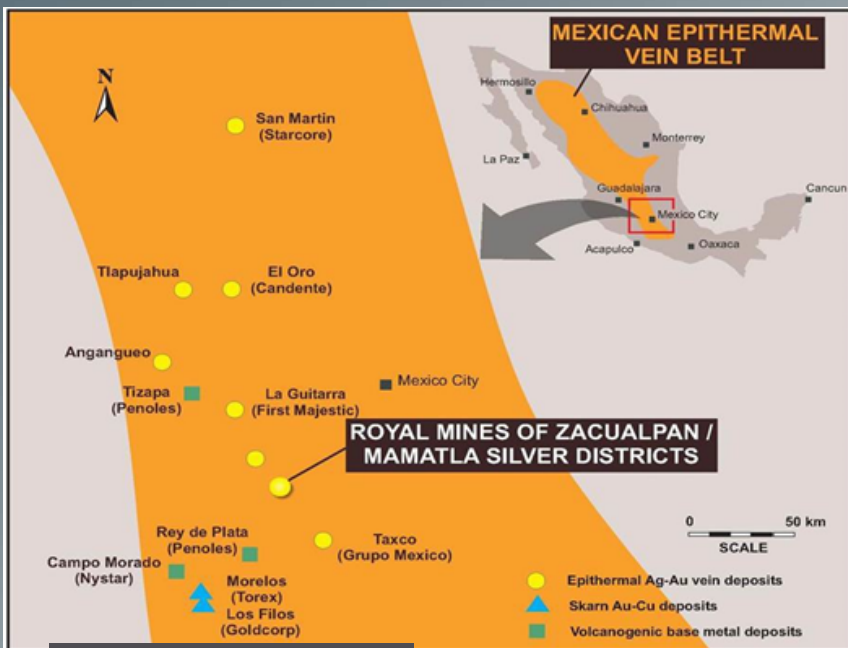
**CASHFLOW** - production from mine sites around an expanding 500 TPD mill with production history since 2006.

**EXPERIENCE** - proven management with equity stake in Company and combined 100 plus years of mining experience. Technical expertise from geologists and engineers.

**PROLIFIC AREA** - mining friendly district of Estado de Mexico, home of large projects. IPT owns 100% land

### Processing Plants

- Guadalupe Production Centre (535 tonnes per day operating)
- Capire Pilot Processing Plant (200 tonnes per day on standby)



Oct 19, 2021 - IMPACT Silver drills 2,186 g/t Silver over 3.8 meters at Pachuqueno, Guadalupe Area

Oct 05, 2021 - IMPACT Silver drills 691 g/t Silver over 1.29 meters at Guadalupe Mine, Mexico

Sept 13, 2021 - IMPACT Silver adds fourth rigs to fleet + Expands 2021-2022 program to 20,000 meters

### Guadalupe Processing Plant

- 535 TPD
- Currently processing all ore for IPT
- Running below capacity 400TPD Q1 2021



### Capire Processing Plant

- 200TPD
- On care and maintenance since 2014
- Currently checking XRT process to lower cost



**Leveraged for upside of silver.** IMPACT Silver tracks the silver market nicely. With precious metals at multi year lows - perfect entry point for investors.

If silver goes to \$30, IPT can generate significant more upside for investors.

### Exploration Upside

With over 210km of land and limited exploration, 2018 marks first year of an expanded drilling campaign - news to come!

**Cash is king** Limited downside with both operation cashflow and over \$22M in the bank. No debt hedging.

### Exploration Drilling 2018

Sampling at new targets Santa Teresa 114g/t in January 2018 near Carlos Pecheco area last drilled in 2008 with intervals of 19.6 g/t over 2.9 and 49.7 g/t over 1.0m.

|  | Q2 2021  | 2020     | Q4 2020  | Q4 2019  | 2019    | 2018    | 2017    |
|--|----------|----------|----------|----------|---------|---------|---------|
| Tonnes processed                               | 37,833   | 140,069  | 40,815   | 36,528   | 140,878 | 173,217 | 194,266 |
| Throughput (tonnes/day)                        | 416      | 383      | 444      | 397      | 386     | 475     | 532     |
| Average grade (g/t Ag)                         | 147      | 172      | 166      | 182      | 173     | 159     | 172     |
| Silver production (oz)                         | 150,331  | 646,534  | 184,303  | 180,670  | 664,056 | 743,950 | 907,848 |
| Lead production (tonnes)                       | 69       | 240      | 68       | 78       | 275     | 329     | 481     |
| Gold production (oz)                           | 76       | 321      | 92       | 113      | 376     | 469     | 540     |
| Silver sales (oz)                              | 140,513  | 633,357  | 156,885  | 182,670  | 667,628 | 733,267 | 907,848 |
| Lead sales (tonnes)                            | 69       | 225      | 53       | 76       | 287     | 344     | 481     |
| Gold sales (oz)                                | 89       | 293      | 69       | 112      | 367     | 489     | 540     |
| Revenue per tonne of ore processed (US\$)      | \$119.69 | \$116.47 | \$131.87 | \$105.47 | \$92.82 | \$74.88 | \$79.62 |
| Direct costs per tonne of ore processed (US\$) | \$81.51  | \$80.82  | \$92.21  | \$82.60  | \$82.55 | \$83.63 | \$76.49 |
| Mine-level EBITDA (C\$M)                       | \$1.30   | \$2.70   | \$1.46   | \$0.87   | \$1.37  | -\$1.68 | \$0.47  |

## STOCK INFORMATION

(as JAN 2022)

TSX.V: IPT

FRANKFURT: IKL

Share Price: \$0.46

Shares Issued: 144M

Fully Diluted: 162 M

Market Cap: \$55 M

52wk Range: \$0.255-1.26

Cash: \$22M

Debt: Nil

Auditors: Davidson & Co

Filings: SEDAR (www.sedar.com) Transfer Agent:

Computershare Investor Services

## CONTACT INFORMATION

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### Management

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Jerry Huang, MBA CFO

George Gorzynski, P.Eng., a Qualified Person under NI43-101, approved the technical information on this factsheet