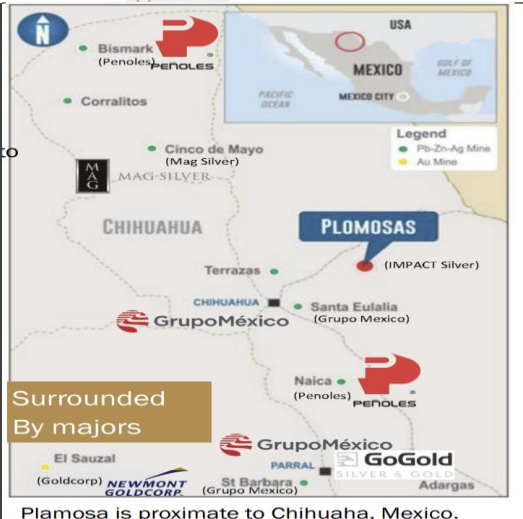
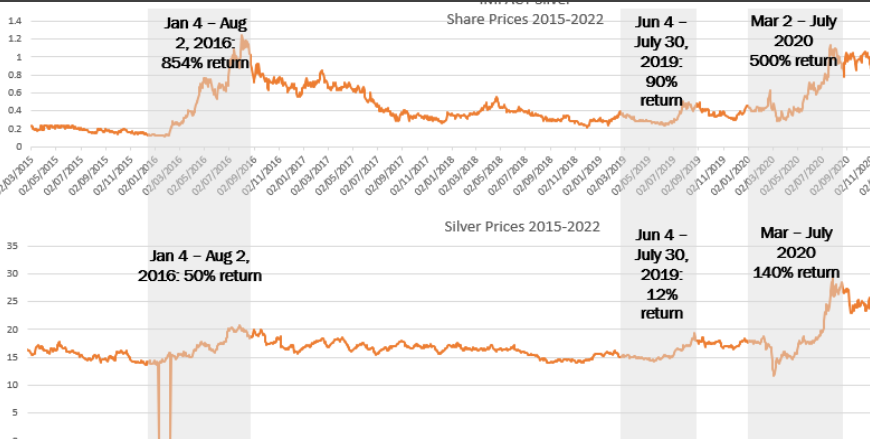




Celebrating 18th Years of Exploration and Production in the heart of Mexico's prolific silver belt – one of the best leveraged play to silver prices.



Experience proven management with equity stake in company and combined 100 plus years of mining experience tech/finances. Over 11 million oz silver produced & sold.

Area - mining friendly district, 210km 100% owned

Home to large projects and documented 500+ years of mining.



Production Centres and Mines



TESLA Solar partnership

Landmark agreement January 2024 – first of its kind – solar panel passive energy system with AI-assisted management

Savings and bottom line - save 80% of diesel costs at mine site (2nd largest cost item after labor)

Carbon neutral (save 90% of 2,400 tonne/year emission) miner – will be one of the highest grade zinc-silver operations that is carbon-neutral.

Plamosa Processing Plant

- 80TPD (Currently) capacity 150TPD
- Restart planning underway
- Resource expansion potential all around mill
- Surrounded by majors nad favorable geology



Plamosa – New 2023 February acquisition in Northern Mexico near Chihuahua

- One of the highest grade zinc mines globally at 13%+ head grade
- Mine life over 17+ years existing
- Proximity to infrastructure, labor, and services
- Surrounded by majors and CRD silver deposits – exploration upside



Leveraged for upside of silver. IMPACTSilver tracks the silver market nicely. With precious metals at multi year lows - perfect entry point for investors. Every \$1 silver goes up is well leveraged for IPT as It goes straight to profits.



Exploration Upside
 Successful exploration in 2022 on high grade gold and new silver ore sites. significant exploration news flow in 2022-2023.

Cash is king
 With over \$7 million in cash and receivables, no debt, ability to survive downturns but generate leveraged upside.

Exploration Drilling 2024.
 High grade silver exploration results in 2021 Impact Silver Drills 3.38 Meters Of 2,186 G/T Silver And 6.04 Meters Of 464 G/T Silver At Guadalupe Mine - Pachuqueno



	2019	2020	2021	2022	2023	2024 Q1
Tonnes processed	140,878	140,069	145,458	145,458	147,444 (-4%)	31,735
Throughput (tonnes/day)	386	383	399	399	404 (-4%)	353
Average grade (g/t Ag)	173	172	159	159	159 (+1%)	161
Silver production (oz)	664,056	646,534	617,686	617,686	632,862 (+1%)	137,291
Lead production (tonnes)	275	240	250	250	227 (+34%)	46.4
Gold production (oz)	376	321	295	295	776 (161%)	52
Silver sales (oz)	667,628	633,357	633,952	633,952	636,655 (-1%)	141,887
Lead sales (tonnes)	287	225	213	213	238 (+22%)	49
Gold sales (oz)	367	293	283	283	281 (+178%)	55
Revenue per tonne of ore processed (US\$)	\$92.82	\$116.47	\$119.04	\$105.39	\$136.62 (+30%)	\$134.59
Direct costs per tonne of ore processed (US\$)	\$82.55	\$80.82	\$86.44	\$97.44	\$130.58 (+34%)	\$128.12
Mine-level EBITDA (CSM)	\$1.37	\$2.70	\$5.70	\$1.25	-\$0.60	-\$1.60

STOCK INFORMATION

(as JUNE 1, 2024)

TSX.V: IPT ISLVF:US
 FRANKFURT: IKL
 Shares O/S: 214 M
 Share Price: \$0.28
 Fully Diluted O/S: 223 M
 Market Cap \$61 M
 52wk Range: \$0.14 – 0.38
 Cash: \$4 Million (Q1 FS)
 Debt: Nil

Auditors: Davidson & Co LLP
 Regulatory Filings: SEDAR(www.sedar.com) Transfer Agent:
 Computershare Investor Services

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George Gorzynski, P.Eng., a Qualified Person under NI43-101, approved the technical information on this factsheet